

Achmea Hypotheekbank N.V.
Press Release, RMBS notes
July 11th, 2011

Achmea Hypotheekbank successfully completes sale of EUR 0.8 billion DMPLIX RMBS notes

Tilburg – Achmea Hypotheekbank N.V. announces that it has successfully completed the sale of EUR 0.8 billion residential mortgage-backed securities (RMBS) to refinance its existing mortgage portfolio.

This issue represents the 9th securitisation transaction executed under the DMPL-programme with a transaction structure identical to previous DMPL-transactions.

The transaction was very well received in the capital market and received broad interest from institutional investors across Europe. The transaction was increased from the initial EUR 500 million offered to EUR 766 million. At that level the transaction was still oversubscribed.

The securities are rated AAA by Moody's and by Fitch and were placed by a syndicate of banks comprising Deutsche Bank and Natixis.

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Achmea Bank Holding N.V. (300 staff) consists of two entities: Achmea Hypotheekbank located in Tilburg and Achmea Retail Bank located in Amersfoort. Total assets of Achmea Bank Holding N.V. amount to €20 billion. Achmea Hypotheekbank has a mortgage portfolio of €14 billion and it lends exclusively against the security of mortgages on owner-occupied residential properties in the Netherlands through the brands Centraal Beheer Achmea, FBTO, Avéro Achmea and Woonfonds Hypotheken. Achmea Retail Bank offers savings products to individuals through the brands Centraal Beheer Achmea, FBTO and Avéro Achmea. For more information, please visit www.achmeahypotheekbank.nl